UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 31, 2023

KORE Group Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

001-40856 (Commission

86-3078783 (I.R.S. Employer Identification No.)

3 Ravinia Drive NE, Suite 500 Atlanta, GA 30346 877-710-5673

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

☐ Written communications pursuant to Rule 425 under the Securities Act ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act Securities registered pursuant to Section 12(b) of the Act: Title of each class Trading Symbol(s) Name of each exchange on which registered Common stock, \$0.0001 par value per share KORE Warrants to purchase common stock KORE WS	(Warrants to nurchase common stock			
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□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act □ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act □ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act	-		Symbol(s)	on which registered	
□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act □ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act	Securi	ties registered pursuant to Section 12(b) of the Act:			
□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act		Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act			
		Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act			
☐ Written communications pursuant to Rule 425 under the Securities Act		Soliciting material pursuant to Rule 14a-12 under the Exchange Act			

the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ⊠

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 - Regulation FD Disclosure

On March 31, 2023, KORE Group Holdings, Inc. issued a press release announcing a delay in filing its Annual Report on Form 10-K for the fiscal year ending December 31, 2022. A copy of the press release is attached hereto as Exhibit 99.1.

The information set forth in this Item 7.01 (including Exhibit 99.1) shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

(d) Exhibits

Exhibit No.

Description

99.1 <u>Press release dated March 31, 2023</u>

104 Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KORE Group Holdings, Inc.

Name: Jack W. Kennedy Jr.

Title: Executive Vice President, Chief Legal Officer & Secretary

KORE Provides Additional Details Relating to Anticipated Filing of its Annual Report on Form 10-K for Fiscal Year 2022

ATLANTA (March 31, 2023) – *KORE* Group Holdings, Inc. (NYSE: KORE, KORE WS) ("KORE" or the "Company"), a global leader in Internet of Things (IoT) Solutions and worldwide IoT Connectivity-as-a-Service ("CaaS"), today announced additional details relating to the anticipated filing of its Annual Report on Form 10-K for fiscal year 2022 (the "10-K"). On March 17, 2023, KORE filed a Form 12b-25 to provide notice that the Company was unable to file the 10-K on or prior to the March 16, 2023, due date and that the Company anticipated filing the 10-K on or prior to fifteen days after such due date.

In the 12b-25, KORE reported that in the process of preparing the Company's fiscal year 2022 financial statements, management discovered misstatements related to various items, including certain current and deferred income tax liabilities and (benefits) in various foreign jurisdictions that relate to prior periods. The Company expects that such misstatements will result in a revision of the prior period financial statements that will be reported in the 10-K. However, the Company and the Company's independent registered public accounting firm have not yet completed all necessary procedures and processes relating to the 10-K.

The Company confirms that there are no changes in the revenue or adjusted EBITDA for the fourth quarter and the year ending 2022, all as reported in press release, "KORE Reports Preliminary and Unaudited Fourth Quarter and Full-Year 2022 Results; Provides Full-Year 2023 Revenue Guidance of \$300 to \$310 Million, Representing Year-Over-Year Growth of 12% to 15%," issued by the Company on March 27, 2023. Further, the delay in filing the 10-K is not due to any disagreement with the Company's independent registered public accounting firm.

The Company will file the 10-K as soon as practicable, expected no later than April 7, 2023.

About KORE

KORE is a pioneer, leader, and trusted advisor delivering mission critical IoT solutions and services. We empower organizations of all sizes to improve operational and business results by simplifying the complexity of IoT. Our deep IoT knowledge and experience, global reach, purpose-built solutions, and deployment agility accelerate and materially impact our customers' business outcomes. For more information, visit www.korewireless.com.

Forward-Looking Statements

The Company's expectation regarding the timing of the filing of the 10-K and the expectation of the effect of misstatements in prior financial periods are forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995. The actual timing of the filing and the effect of the misstatements may differ significantly from the Company's expectation due to a number of risks and uncertainties, including the Company and its independent auditors' inability to complete the work required to file the Annual Report in the anticipated time frame.

Contacts

KORE Investor Contact: Charley Brady Vice President, Investor Relations cbrady@korewireless.com +1-678-392-2335

Investor Contact: Matt Glover, Alex Thompson Gateway Group, Inc. KORE@gatewayir.com +1-949-574-3860

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