

**KING PUBCO, INC.**  
875 Third Avenue  
New York, NY 10022

August 11, 2021

**VIA EDGAR**

Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549

Attn: Kathleen Collins  
Edwin Kim  
Kathleen Krebs

RE: King Pubco, Inc. (the "**Company**")  
Registration Statement on Form S-4  
File No. 333-255121

Ladies and Gentlemen:

Pursuant to Rule 461(a) under the Securities Act of 1933, as amended, the Company hereby respectfully requests that the effective date of the Company's Registration Statement on Form S-4 (File No. 333-255121) be accelerated by the Securities and Exchange Commission to 4:00 p.m. Washington D.C. time on August, 12, 2021, or as soon as practicable thereafter.

We request that we be notified of such effectiveness by a telephone call to Neil Whoriskey of Milbank LLP at (212)530-5933 and that such effectiveness also be confirmed in writing.

Very truly yours,  
King Pubco, Inc.

By: /s/ Nicholas Robinson  
Name: Nicholas Robinson  
Title: Chief Executive Officer

cc: Michael Palmer, King Pubco, Inc.  
Neil Whoriskey, Esq., Milbank LLP  
Scott Golenbock, Esq., Milbank LLP  
Iliana Ongun, Esq., Milbank LLP  
Romil Bahl, Kore Wireless Group Inc.  
Joshua Kogan, Esq., Kirkland & Ellis, LLP  
Joshua Korff, Esq., Kirkland & Ellis, LLP